



**kinsey**<sup>™</sup>

## **Kinsey Reporting - Upload**

Document containing setup  
and instructions related to install and usage

**June 2016**

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## REQUIRED CONNECTION INFORMATION

1. Registration user ID and password from registration email.
2. For LS LDAP reporting for Lawson/Infor server:
  - a. LDAP server
  - b. LDAP port
  - c. LDAP base distinguished name
  - d. LDAP user distinguished name (capable of reading LDAP tree)
  - e. LDAP password
3. For Landmark reporting for Infor server:
  - a. Landmark HTTP(S) end point URL
  - b. Landmark username
  - c. Landmark password

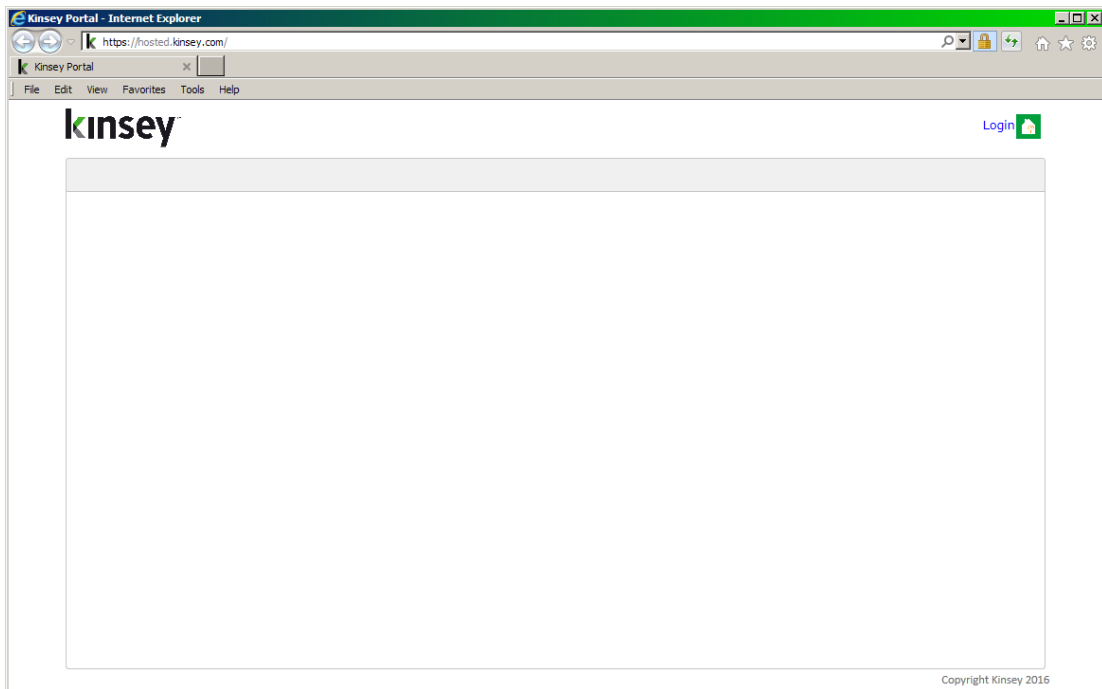
## STEP 1: DOWNLOADING WINDOWS COLLECTION & UPLOAD APPLICATION

### Application Requirements

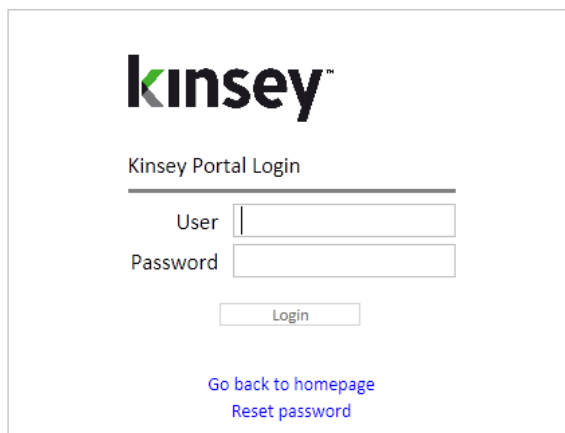
- Windows 7 or greater
- .NET 4.5 Framework or greater

### Installation

1. Log into Kinsey Reporting Portal at: <https://hosted.kinsey.com>
2. Select the login link in the top right corner of the screen



3. Login using the credentials sent to you in the email

A screenshot of the Kinsey Portal Login page. It features the "kinsey" logo at the top. Below the logo is the text "Kinsey Portal Login". There are two input fields: "User" and "Password". Below these fields is a "Login" button. At the bottom of the form, there are two links: "Go back to homepage" and "Reset password".

4. Scroll to the bottom left of the page and click the "Download Upload Application"

[Download Upload Application](#)

5. At the next prompt to install - click install. If you are prompted to download .NET framework components, please follow those instructions.



## STEP 2: LS SECURITY ONLY - FINDING LAWSON/INFOR DATA

### LAWSON SECURITY LDAP CONNECTION INFORMATION

One place to find the LDAP connection information is in “install.cfg” on the Lawson/Infor application server.

#### Common locations

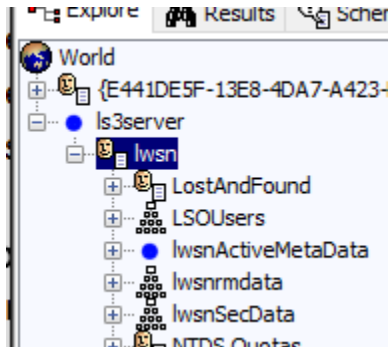
Windows:        %LAWDIR%/system/install.cfg

AIX:             \$LAWDIR/system/install.cfg

Kinsey property	Install.cfg Property
LDAP Server	LDAPHOST
LDAP Port	LDAPPOR
LDAP User DN	LDAPBINDDN
LDAP User Password	LDAPPASSWORD*
LDAP Base DN	(explained below)

**\*Note:** LDAPPASSWORD is now encrypted in newer Lawson releases – please reference install guides or other materials to get the unencrypted password.

**LDAP Base DN:** is easiest to retrieve by connecting JXplorer or another LDAP browser. It is always the branch of “lwsn”.



What is needed is the Distinguished Name of that node.

The above example Base Distinguished Name will look like:

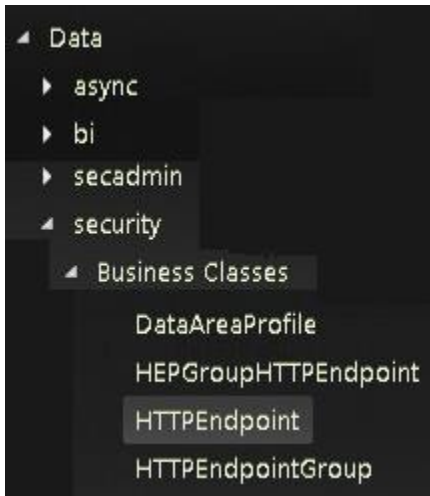
**CN=lwsn,DC=ls3server**

## STEP 3: LANDMARK SECURITY ONLY - FINDING LANDMARK DATA

### LANDMARK CONNECTION INFORMATION

#### Landmark HTTP(S) end point URL

1. Open the Landmark Rich Client
2. Navigate to Start -> Data -> Security -> Business Classes -> HTTPEndpoint



3. Get the FQDN and the HTTP Port and HTTPS Port

FQDN	HTTP Port	HTTPS Port	S D
LS10SERVER.KK.LOCAL	9080	-1	IN

4. If the HTTP port is “-1”, then use the HTTPS Port.
5. Construct the HTTP Endpoint URL – `http(s)://[FQDN]:[HTTP(S) PORT]`

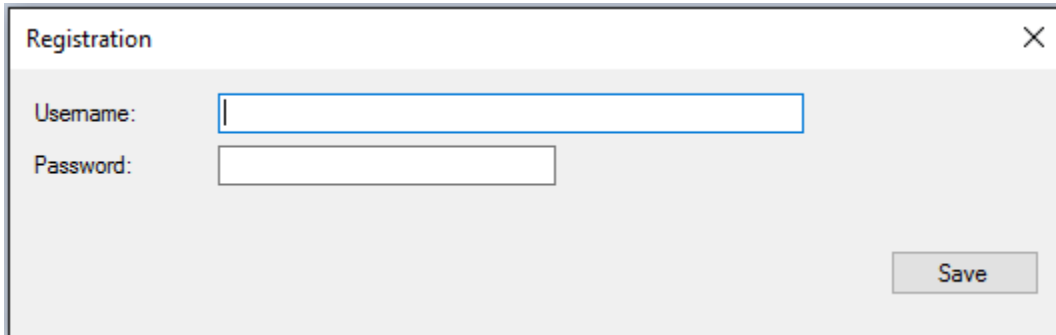
URL based on example above would be: `http://ls10server.kk.local:9080`

## STEP 4: LS SECURITY ONLY - USING KINSEY LDAP UPLOAD APPLICATION

### LDAP - REGISTRATION

Upon opening the application the first time, you will be prompted for the Kinsey Portal user and password that you were given at signup.

Settings -> Registration

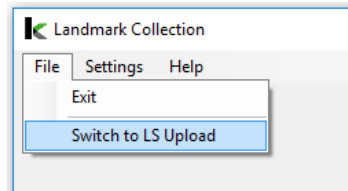


The Registration dialog box contains the following fields and controls:

- Username:
- Password:
- Save button

### LDAP - ENTER SERVER SETTINGS

Enter Lawson Security LDAP settings in the LDAP Settings window. If LDAP Settings are not shown as an option select File > Switch to LS Upload.



Settings -> LDAP Settings



The LDAP Server Settings dialog box contains the following fields and controls:

- Server:
- Port:
- Base DN:
- User DN:
- Password:
- LDAP Paging:  Automatic
- Save button

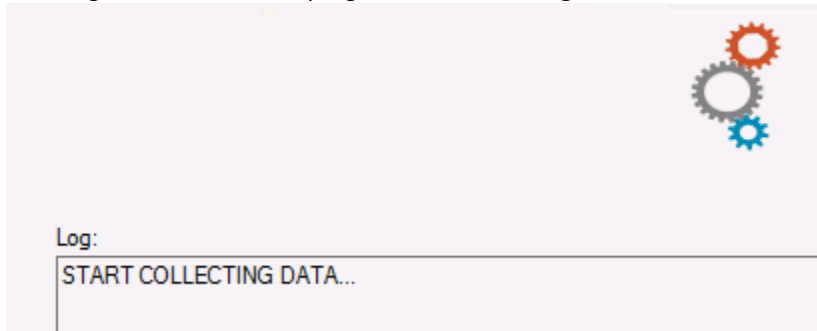


## LDAP – COLLECTING DATA

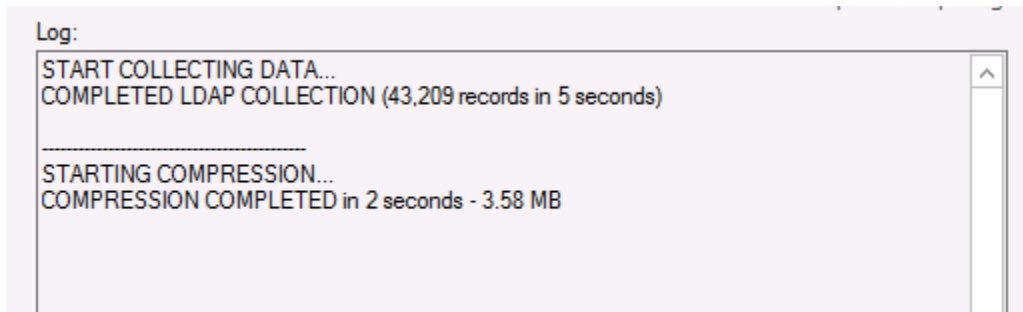
Click collect data to load LDAP data from the Lawson System to application

Collect Data

Main log text box will show progress as data is being collected



LDAP Record Count: 19,000



## LDAP - UPLOADING DATA

Click "Upload" data to send data Kinsey Reporting Portal

Upload

Main log text box will show progress as data is being collected

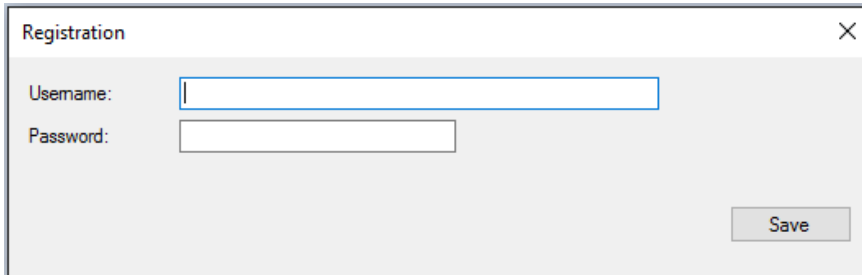
STARTING UPLOAD...  
UPLOAD COMPLETED in 23.397 seconds

## STEP 5: LANDMARK SECURITY ONLY - USING KINSEY LANDMARK UPLOAD APPLICATION

### LANDMARK - REGISTRATION

Upon opening the application the first time, you will be prompted for the Kinsey Portal user and password that you were given at signup.

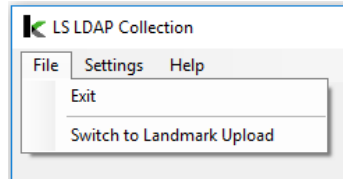
Settings -> Registration



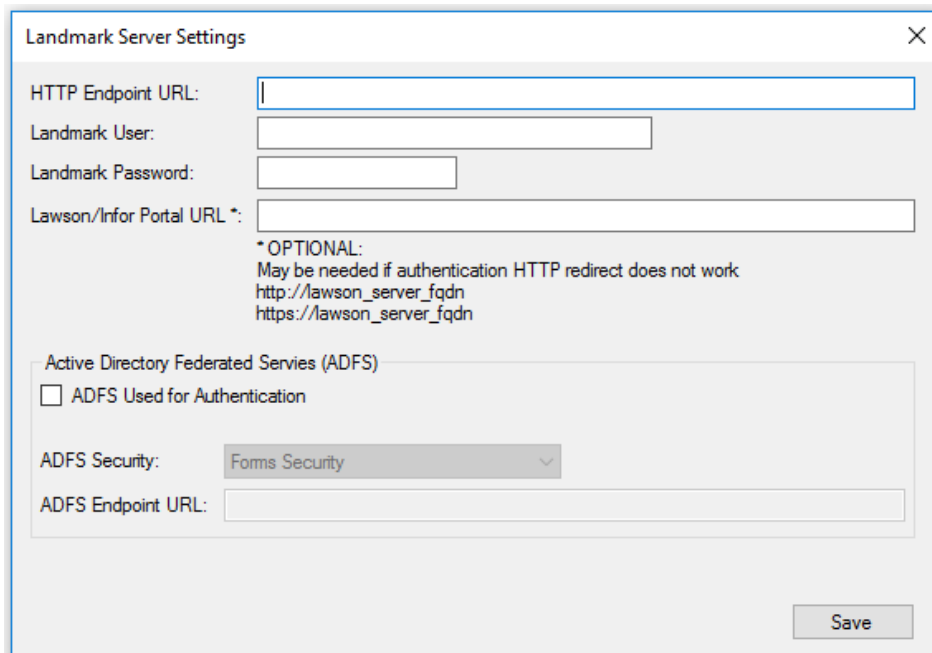
A dialog box titled "Registration" with a close button (X) in the top right corner. It contains two input fields: "Username:" and "Password:". A "Save" button is located in the bottom right corner.

### LANDMARK - ENTER SERVER SETTINGS

Enter Lawson Security LDAP settings in the LDAP Settings window. If LDAP Settings are not shown as an option select File > Switch to Landmark Upload.



Settings -> Landmark Settings



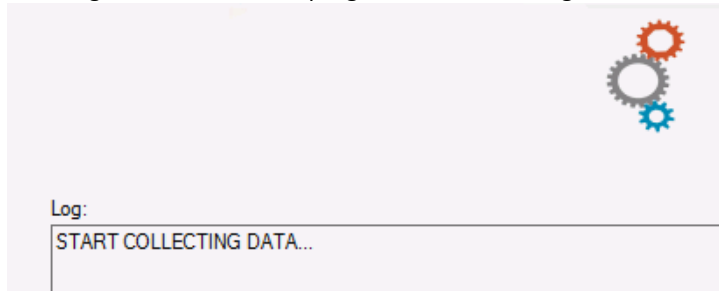
A dialog box titled "Landmark Server Settings" with a close button (X) in the top right corner. It contains several input fields: "HTTP Endpoint URL:", "Landmark User:", "Landmark Password:", and "Lawson/Infor Portal URL \*:". Below the "Lawson/Infor Portal URL \*" field, there is a note: "\* OPTIONAL: May be needed if authentication HTTP redirect does not work" followed by two examples: "http://lawson\_server\_fqdn" and "https://lawson\_server\_fqdn". There is a section for "Active Directory Federated Services (ADFS)" with a checkbox "ADFS Used for Authentication" which is currently unchecked. Below this is a dropdown menu for "ADFS Security:" set to "Forms Security" and an input field for "ADFS Endpoint URL:". A "Save" button is located in the bottom right corner.

## LANDMARK – COLLECTING DATA

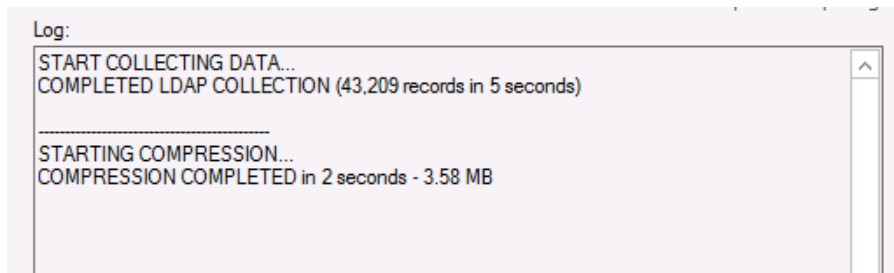
Click collect data to load LDAP data from the Lawson System to application

Collect Data

Main log text box will show progress as data is being collected



LDAP Record Count: 19,000

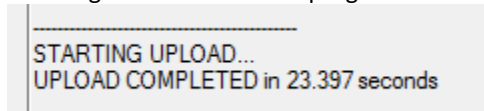


## LANDMARK – UPLOADING DATA

Click "Upload" data to send data Kinsey Reporting Portal

Upload

Main log text box will show progress as data is being collected



## UNINSTALLING THE APPLICATION

The Kinsey upload application can be uninstalled through the Programs and Features in Control Panel. Select the “Infor Security Uploader” to uninstall the application.

### Sample Programs and Features List

